



Accomplishments & Successes

- High reassessment rates, high level of improvement in health outcomes.
- Met enrollment goals.

REGIONAI

- Behavioral Health Integration Capacity Building Grant from MDwise [Indiana Medicaid Care Management Organization]: \$59,151
- Involvement [with other Indiana grantees] in influencing state-wide policy and funding for integrated care.
- Providing training to local nursing and medical assistant programs, partnership with local Area Health Education Cooperative

Accomplishments & Successes

- Providing training to MH staff, psychiatrists and PCP's on integrated care through CIHS training curriculum.
- Publishing on integrated care subjects:
 - "Operationalizing Health Care Reform," Lloyd, D et al [2013]
 - Psychiatric News articles in 2013 and 2014,
 - Psychiatrists Guide to Integrated Care:Working at the Interface of Primary and Behavioral Healthcare, Raney, L ed. [in press.]
- Work with Indiana Health Information Exchange to get past 42 CFR barriers successful.
- Successful FQHC application, opened March 2014
- Post-grant funding streams identified.
- Sold our board and CEO on the wisdom of pursuing an integrated system of care.

Challenges & Outcomes

Loss of 2 FQHC partners: one went out of business, the other couldn't manage the low demand.

This led to 3 tries and finally a successful FQHC grant to provide direct service ourselves.

Difficulty maintaining peer presence.

▶Lost 2 peer providers and never were able to start new ones.

- Struggles to buy or create computer-based registry.
 - Finally near completion but at end of grant- will be based out of Avatar EMR and NetSmart Primary Care module.

REGIONAL MENTAL HEALTH CENTER

Challenges & Outcomes

- Transportation still largest obstacle to care
 - Some "bundled" transportation to FQ and dental sites now available.
- Loss of QI staff identified for data support
 - Program staff assumed this responsibility.
- No Medicaid expansion in Indiana yet.
 - May be 2015
 - We participated in care coordination waiver program to help preserve Medicaid benefits for clients over 100% of poverty.



Moving Forward

- Building the monitoring functions into the Medical Services [Psychiatry] area.
- Continuing the case management functions by case managers assigned to Medical Services and creating a spot for a specialty Wellness case manager in the Case Management Department. [Funded through case management MRO billing.]
- Primary care services available on site through our FQHC.
- Funding position for Supervising Nurse Care Manager to manage and direct care via use of registry, linked with FQHC functions of Patient Centered Medical Home

Words of Wisdom: Don't Do What We Did/or What I Wish We'd Done Differently

- We lost what could have been a solid FQHC partner due to low volume of CMHC clients because:
 - Separate registration for the FQ really burdensome and we just did not do enough to smooth it out.
 - The CMHC staff, including me, not encouraging enough of the clients to get the medical care they needed, AND
 - We wildly underestimated the amount of drum-beating and PR needed to engage our psychiatrists and MH staff to refer.

Words of Wisdom: Tips for Success

- Figure out how to get your CEO and Medical Director excited about and behind your project.
- It is hard to do enough outreach and PR to your center staff to keep enough referrals to primary care services coming.
- Proximity is crucial the primary care and mental health services can't be too close together.
- The most dramatic change in health behaviors and health outcome comes in the context of a personal relationship with a case manager.
- Try and get enrollments done early in the life of the grant to give yourself time to work with clients. Engage your psychiatrists – they can feed the program if they think it is worthwhile.

