



# SAMHSA-HRSA CENTER for INTEGRATED HEALTH SOLUTIONS

## Strategic Collaborations with Payers to Support Integration

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# SAMHSA-HRSA CENTER for INTEGRATED HEALTH SOLUTIONS

### Moderators:

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## Today's Purpose

- Recognize key messages needed to establish meaningful relationships with payers.
- Gain practical strategies to meet payers where they are and to leverage relationships to support integrated care initiatives.
- Learn about one behavioral health organization's successful engagement of payers and critical steps to take when engaging payers.

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## Today's Speakers

**Patrick Gordon, MPA**  
Associate Vice  
President  
Rocky Mountain Health  
Plans



**Amy Gallagher, Psy.D**  
Vice President of Whole  
Health, LLC,  
Subsidiary of Mind Springs  
Health



**Jim May, Ph.D**  
Director of Planning,  
Development, Research and  
Evaluation  
Richmond Behavioral Health  
Authority



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## What best describes your organization's partnership with payers?

- a) Not yet contacted payers
- b) Planning Stages – initial discussions with different payers
- c) Actively involved: Regular meetings with payer/s with mutually agreed upon agenda
- d) Full partnership with payers: mutual goals outlined, regular check in on progress, shared data



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## What do you see as the biggest barrier to engaging payers?

- a) Language
- b) Sharing Data
- c) Establishing the Business Case
- d) Identifying goals
- e) Other



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## Rocky Mountain Health Plans and Whole Health, LLC

**Patrick Gordon, MPA  
RMHP**

**Amy Gallagher, Psy.D**



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## Overview

- Rocky Mountain Health Plans, Mind Springs Health, & The Center for Mental Health came together....
- Conceptualization
  - Understanding that behaviors influence health care outcomes
  - Identified “pain points”
  - Focus on the payer plan
  - Use of logic model
  - Shared financial risk
  - Meet goals of the Triple Aim



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## Overview

- Implementation
  - Researched CHW work in other states
  - Creation of week-long training program, plus shadowing
  - Hired initial workforce (5 CHWs across 4 counties)
  - Continuous program evaluation and evolution
  - Creation of LLC for enhanced communication and care coordination



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## Coordination and Communication

- Building a culture of systems integration
  - CHW to patient
  - CHW to primary care practice
  - CHW to WH supervisor
  - Primary care practice to patient
  - Primary care practice to RMHP
  - Primary care practice to WH supervisor
  - RMHP to WH supervisor
  - RMHP to patient
  
- Communication, coordination, problem solving, evaluation



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## Outcome Measures

- Initial data collection
  - ER reduction
  - Needs addressed
  - Service utilization (primarily based up CHW contact and ER claims utilization)
  
- Moving forward
  - *Patient Activation Measure (3x)*
  - *Western Slope Needs Assessment (3x)*
  - Service utilization (“deeper dive”)
  - Medical practice report of success
  - Medical practice narrative stories



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## Outcomes

- Shared financial risk savings
- ER utilization demonstrates downward trends
- Social determinants of health realized and addressed
- Relationships strengthened between primary care and CMHCs



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## Lessons Learned

- Continued focus on payer's "pain points"
- Creating "BFFs"
  - Buy-in
  - Ongoing communication
  - Contributions from all involved
- "Goodness-of-fit" when hiring
- Rapid-cycle change mentality helpful
- Bio-psycho-social model of conceptualization



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## Community Health Workers Report...

- Transportation conversations are amazing
- Being able to model appropriate behavior for pts is so helpful and can discuss it afterward
- ER communicated with CHW about pt concerns
- Pt with 90+ ER visits in 12 months, reduced to 30 and held a job for 6 months
- Coordination-of-care with pharmacy decreased patient anxiety and increased medication compliance



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## Richmond Behavioral Health Authority

### *Finding the Common Ground with Payers*



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## About Richmond Behavioral Health Authority (RBHA)

- Local authority that provides Mental Health, Intellectual Disability, Substance Use Disorder, Emergency and Prevention services for the City of Richmond, Virginia
- Served approximately 5% (+11,000) of the City's population last year
- We are known in the community and the state historically as an agency that only delivers behavioral health services



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## The Recent Health Care Environment in Virginia

- Virginia is a non-Medicaid Expansion state (for now)
- Virginia has defaulted into the healthcare.gov exchange rather than creating its own
- Policy makers in VA have been (and still are) developing a managed care model for indigent care that doesn't involve Medicaid expansion (no, no, no, not going there.....)
- Resources vary wildly between rural and urban areas
- Potential for institutionalization of CCBHCs in VA in next year or two



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## Stepwise Path to RICH Recovery at RBHA

- Primary Care clinic began as a small, state grant-funded, 1-day per week clinic serving about 80 of our adult MH population; later expanded to two, half-days per week;
- Model involved contracting with an outside FQHC to deliver primary medical services (6 hrs. of one NP), on-site at RBHA, using their EHR;
- **July 2013: RBHA awarded \$1.6 million, 4-year grant from SAMHSA**
  - Designed to **expand** RBHA's on-site **primary medical care clinic for persons with behavioral health disorders**
  - Became a full-time clinic staffed by RBHA physicians, nurse practitioners, nurses, care coordinator, and peers



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## Payer & Payer-Related Challenges

- **Internal challenges:**
  - RBHA's EHR not designed/ready to execute primary medical billing; many changes required;
  - Needed multiple staff to become credentialed with multiple payers, for new RBHA services;
  - No organizational experience with primary medical services billing or coding;
  - There still is no way to bill/pay for services for medically indigent people who have neither health insurance nor other means to pay for services;



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## Payer & Payer-Related Challenges

- **External** challenges:
  - Payers didn't know RBHA as a primary care service provider;
  - Needed to expand perception of RBHA as a *behavioral health services* provider to include RBHA as an integrated care service provider that provides primary *and* behavioral health care;
  - With no prior history, we were challenged to demonstrate improved outcomes, particularly with an EHR that was originally designed only for behavioral health services;
  - Large percentage (around 40%) of RBHA adult MH population is uninsured (i.e., has no payer); this remains the largest challenge to long-term sustainability planning.



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## Lessons Learned

- Make sure your EHR can actually bill in a way that Medicaid and private payers can reimburse;
- Make sure you can demonstrate outcomes and cost savings



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## 5,000 Foot View: Local Partnerships

- A local hospital system has reached out to us regarding care for their high intensity cases (frequent flyer list);
  - People with frequent hospitalizations
  - People with numerous chronic conditions
  - People with SMI and physical health issues
- We are piloting a capitated pilot program with 10 of the most difficult individuals to make RBHA their health home;
- The model is based on the likelihood that we can effectively lower costs and improve care for these individuals – the triple aim of health care reform.



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## 20,000 Foot View: Enhanced Care Coordination in VA

- A statewide effort that embraces the tenets of integrated care for dual-eligible persons (Medicare/Medicaid):
  - Assists consumers with getting to appropriate medical appointments
  - Encourages more communication with physicians
  - Aims to avoid unnecessary use of high cost
  - Reduction in high-risk behaviors
  - Reduction in baseline indicators for chronic conditions
  - Providing disease management education
- RBHA has made sure to be out front on this effort and be a champion for change at the state level



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## 50,000 Foot View: Payer Outreach and Systemic Change

- Shifting from fee-for-service to a population health mindset;
- Advocating for our agency as an integrated care one-stop shop, and not behavioral health alone;
- Corraling individual payers for site visits so they can see how much our program can accomplish (we built it and they came!);
- Advocating for changes that make sense in this new world (i.e., payment for same-day appointments for both behavioral and primary health);
- Be sure that your staff is engaged at all levels with state and federal administrators, if possible



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## 50,000 Foot View: Payer Outreach and Systemic Change

Enhanced Care Coordination – clients with SMI and co-occurring physical health conditions that require a higher level of case management to address physical health conditions.

- Payer A – Dual eligible
- Payer B – Dual eligible
- Payer C – Dual eligible
- Payer D – Medicaid only



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## 50,000 Foot View: Payer Outreach and Systemic Change

Bridge Program – RBHA and non-RBHA clients who are seen at hospital discharge by RBHA staff for review of discharge plan, assessment and warm-handoff to service providers:

- Payer E – capitated payment agreement
- Payer B
- Payer A



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## 50,000 Foot View: Payer Outreach and Systemic Change

Payer A Incentive Program aiming to measure efficiency and quality indicators based on claims data for members receiving services from RBHA. Indicators include:

- ER utilization;
- Inpatient 30-day readmission rates;
- 7-day follow up visits post-psychiatric inpatient discharge;
- Follow-up care for children prescribed ADHD meds in initiation phase;
- Adherence to antidepressant medication; and
- Diabetic screenings.
- *There is a financial incentive for meeting targets*



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## Takeaways

- This is a challenge with *multiple* solutions, not one
- Our experience has been that being data driven and able to demonstrate success (i.e., health outcomes, cost savings, reduced hospitalizations) is key to getting buy-in from payers at any level
- Being without Medicaid expansion is a hurdle, but not a roadblock
- Make your case to payers early, often, and repeatedly
- There may be systemic changes you must advocate for to make this feasible



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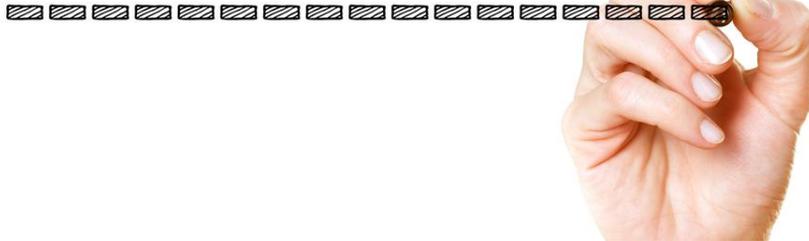
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# Questions ?





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