



## Team-based Care ECHO Case Presentation Form

Presenter Name: \_\_\_\_\_ Organization: \_\_\_\_\_

Thank you for taking the time to submit this Case Presentation. The following questions will help us clearly understand your specific challenge so that we can focus our time during the ECHO session on resource provision and problem solving. Therefore, it is important that the answers to the following questions are as complete as possible. Typically completing this form takes at least 15 minutes.

Check the following boxes to indicate the population served by your organization. Add additional population categories in the "other" boxes provided and additional details as needed to better describe the population your organization serves in the short answer box below:

- [Rural](#) (# unduplicated individuals served annually = \_\_\_\_\_)
- [Urban](#) (# unduplicated individuals served annually = \_\_\_\_\_)
- Suburban (# unduplicated individuals served annually = \_\_\_\_\_)
- Adults (# unduplicated individuals served annually = \_\_\_\_\_)
- Children & Adolescents (# unduplicated individuals served annually = \_\_\_\_\_)
- Substance Use Disorder (SUD) clients (# unduplicated individuals served annually = \_\_\_\_\_)
- Severe Mental Illness (SMI) clients (# unduplicated individuals served annually = \_\_\_\_\_)
- Other \_\_\_\_\_ (# unduplicated individuals served annually = \_\_\_\_\_)
- Other \_\_\_\_\_ (# unduplicated individuals served annually = \_\_\_\_\_)

Briefly describe how your organization defines and structures Team-based Care (TBC) within your organization (i.e., policies, protocols, team design, etc.)?

What is the goal of TBC within your organization? What aspect of TBC within your organization are you trying to improve or solve? (i.e. improve staff morale, reduce hospitalizations, reduce variability in care pathways, etc.)

What specifically would you like to get out of the ECHO case consultation (i.e., after the consultation what will you know or be able to do that you currently do not know or are not able to do)?

What aspects of TBC within your organization have been successful? Please provide qualitative or quantitative evidence for this success.

Specific to the request for this consultation what is the biggest challenge or problem you face related to implementing or scaling TBC within your organization?

Can you provide a specific client/patient case that demonstrates how you used TBC to help them reach their wellness goals?

Please attach documents that will provide insights into your request or provide examples that can be shared with the ECHO group (e.g., policies, procedures, meeting agendas, caseload calculators, staff role definitions, team dashboards, etc.). If you do not want these materials shared only with the ECHO faculty and not with all ECHO participants or want the documents to be made anonymous, please indicate that clearly in the box below.